



Helix Resources Limited

A.C.N. 009 138 738 Incorporated in Western Australia

29th October 2009

Australian Stock Exchange Limited
Via Electronic Lodgement

Dear Sirs

RESULT OF GENERAL MEETING 29th OCTOBER 2009

The company advises the results of resolutions considered by shareholders at the General Meeting of Helix Resources Limited held on 29th October 2009 were as follows:

| | | |
|---|--------|--|
| Resolution 1 – Adoption of Remuneration Report | Passed | Resolution was passed on a show of hands |
| Resolution 2 – Re-Election of Mr Michael Wilson as a Director | Passed | Resolution was passed on a show of hands |
| Resolution 3 – Appointment of Grant Thornton Pty Ltd as Auditor | Passed | Resolution was passed on a show of hands |

Set out below is the proxy information required by Section 251AA.

| | In Favour | Against | Abstained | Proxy Discretion |
|---|------------|---------|-----------|------------------|
| Resolution 1 – Adoption of Remuneration Report | 16,847,543 | 141,229 | 1,456,802 | 73,792 |
| Resolution 2 – Re-Election of Mr Michael as a Director | 17,998,157 | 200,667 | 222,000 | 73,792 |
| Resolution 3 – Appointment of Grant Thornton Pty Ltd as Auditor | 18,305,323 | 75,000 | 40,501 | 73,792 |

Yours faithfully

